

(1) Statement showing Shareholding Pattern

| | | | | |
|---|---|---------------------------------------|---|--|
| Name of the Company | : | BAJAJ STEEL INDUSTRIES LIMITED | | |
| Scrip Code | : | 507944 | | |
| Quarter ended | : | 30.09.2012 | | |
| Partly paid-up shares:- | | No. of partly paid up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoters group | | NIL | NIL | NIL |
| Held by public | | NIL | NIL | NIL |
| Total | | NIL | NIL | NIL |
| Outstanding convertible securities:- | | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | NIL | NIL | NIL |
| Held by public | | NIL | NIL | NIL |
| Total | | NIL | NIL | NIL |
| Warrants:- | | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | | NIL | NIL | NIL |
| Held by public | | NIL | NIL | NIL |
| Total | | NIL | NIL | NIL |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | ----- | | |

| Name of the Company | | BAJAJ STEEL INDUSTRIES LIMITED | | | | | | |
|---------------------|---|--------------------------------|------------------------|--|--|----------------------------|-------------------------------------|-----------------|
| Scrip Code : | | 507944 | | Quarter ended : | | 30.09.2012 | | |
| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged otherwise encumbered | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | No. of Shares (D) | As a % of (D/B) |
| | | (A) | (B) | (C) | | | | |
| (A) | Shareholding of Promoter and Promoter and Group | | | | | | | |
| (I) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 24 | 651650 | 650650 | 27.73 | 27.73 | NIL | NIL |
| (b) | Central Government / State Government (S) | NIL | NIL | NIL | | | | |
| (c) | Bodies Corporate | 1 | 209000 | 209000 | 8.89 | 8.89 | NIL | NIL |
| (d) | Financial institution / Banks | NIL | NIL | NIL | | | NIL | NIL |
| (e) | Any Other (specify) | NIL | NIL | NIL | | | NIL | NIL |
| | Sub -Total (A) (1) | 25 | 860650 | 859650 | 36.62 | 36.62 | NIL | NIL |
| (2) | Foreign | | | | | | | |
| (a) | Individual (Non-Resident Individuals/ Foreign Individuals | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (b) | Bodies Corporate | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (c) | Institutions | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (d) | Any Other (specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub-Total (A) (2) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Total | | | | | | | |
| | Shareholding of Promoter and Promoter Group | 25 | 860650 | 859650 | 36.62 | 36.62 | NIL | NIL |
| | (A)= (A)(1)+(A)(2) | | | | | | | |

| | | | | | | | | |
|------------|---|-------------|----------------|----------------|---------------|---------------|------------|------------|
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 1 | 400 | NIL | 0.02 | 0.02 | | |
| (b) | Financial Institutions/Bank | 1 | 100 | NIL | 0.00 | 0.00 | | |
| (c) | Central Government / State Government(s) | NIL | NIL | NIL | | | | |
| (d) | Venture Capital Fund | | | | | | | |
| (e) | Insurance Companies | NIL | NIL | NIL | | | | |
| (f) | Foreign Institutional Investors | NIL | NIL | NIL | | | | |
| (g) | Foreign Venture Capital Investors | NIL | NIL | NIL | | | | |
| (h) | Any Other (specify) | | | | | | | |
| | | NIL | NIL | NIL | | | | |
| | Sub-Total (B) (1) | 2 | 500 | 0 | 0.02 | 0.02 | N.A | N.A |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 116 | 509670 | 169970 | 21.69 | 21.69 | N.A | N.A |
| (b) | Individuals- | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh | 3871 | 644329 | 405122 | 27.42 | 27.42 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 6 | 121046 | 121046 | 5.15 | 5.15 | | |
| (c) | Any Other (in transit clearing member, etc) | 12 | 130025 | 130025 | 5.53 | 5.53 | | |
| (d) | NRI's | 427 | 83780 | 23780 | 3.57 | 3.57 | | |
| | Sub-Total (B) (2) | 4432 | 1488850 | 849943 | 63.36 | 63.36 | N.A | N.A |
| | Total Public Shareholding (B)= | 4434 | 1489350 | 849943 | 63.38 | 63.38 | N.A | N.A |
| | (B)(1) + (B) (2) | | | | | | | |
| | Total (A) + (B) | 4459 | 2350000 | 1709593 | 100.00 | 100.00 | N.A | N.A |
| (C) | Shares held by custodian and against which Depository Receipt have been issued | | | | | | | |
| | Promoter & Promoters' Group | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Public : | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub-Total (C) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | GRAND TOTAL (A)+(B)+(C) | 4459 | 2350000 | 1709593 | 100.00 | 100.00 | N.A | N.A |

(l)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Number of Shares | As of Grand Total (A+B+C) | Shares Pledged or encumbered | | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------------|------------------|---------------------------|------------------------------|---------------|--|-------------------------|---------------|-----------------------------------|---------------|--|
| | | | | No. of Shares | As Percentage | As % Grand Total (A+B+C) indicated in Statement at para (l) (a) above) | Number of Warrants held | As Percentage | Number of Warrants held | As Percentage | |
| 1. | ASHISH BAJAJ | 89950 | 3.83 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 2. | BINA BAJAJ | 44600 | 1.90 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 3. | GAYATRIDEVI BAJAJ | 151400 | 6.44 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 4. | GOYAL SUNDEEP | 200 | 0.01 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 5. | HARGOVIND GANGABISAN BAJAJ | 17400 | 0.74 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 6. | KANIKA BAJAJ | 1000 | 0.04 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 7. | KUMKUM BAJAJ | 44600 | 1.90 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 8. | KUSH BAJAJ | 29464 | 1.25 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 9. | LAV BAJAJ | 29464 | 1.25 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 10. | MUTHA RAMDAS CHANDANMAL | 500 | 0.02 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 11. | PAWAN RUIA | 3350 | 0.14 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 12. | ROHIT BAJAJ | 55325 | 2.35 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 13. | RUIA AKSHAT | 100 | 0.004 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 14. | RUIA PAWAN | 100 | 0.004 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 15. | RUIA PAWAN | 100 | 0.004 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 16. | SANGEETA GOYAL | 21800 | 0.93 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 17. | SHAKUNTALADEVI BAJAJ | 29800 | 1.27 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 18. | SUNDEEP GOYAL | 2600 | 0.11 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 19. | SUNIL BAJAJ | 58325 | 2.48 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 20. | SUNIL BAJAJ | 5000 | 0.21 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 21. | VARUN BAJAJ | 24900 | 1.06 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 22. | VEDANT BAJAJ | 28372 | 1.21 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 23. | VIDARBHA TRADELINKS PVT. LTD. | 209000 | 8.89 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 24. | VINODKUMAR BAJAJ | 13200 | 0.56 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 25. | VINODKUMAR GANGABISAN BAJAJ | 100 | 0.004 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | TOTAL | 860650 | 36.62 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | NIL |

(l) (C) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr.No | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above) | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|----------------------------|------------------|---|-------------------------|---------------|-----------------------------------|---------------|--|
| | | | | Number of Warrants held | As Percentage | Number of Warrants held | As Percentage | |
| 1 | Bajaj Global Limited | 67500 | 2.87 | NIL | NIL | NIL | NIL | NIL |
| 2 | Dnyanesh Lad | 33950 | 1.44 | NIL | NIL | NIL | NIL | NIL |
| 3 | Glycosic Merchants Pvt Ltd | 78900 | 3.36 | NIL | NIL | NIL | NIL | NIL |
| 4 | Lohia Starlinger Ltd | 25299 | 1.08 | NIL | NIL | NIL | NIL | NIL |
| 5 | Nissan Merchandise Pvt Ltd | 50000 | 2.13 | NIL | NIL | NIL | NIL | NIL |
| 6 | Bajaj Exports Pvt Ltd | 213800 | 9.10 | NIL | NIL | NIL | NIL | NIL |
| 7 | Lalchand Chandanmal Mutha | 128723 | 5.48 | NIL | NIL | NIL | NIL | NIL |
| | TOTAL | 598172 | 25.45 | NIL | NIL | NIL | NIL | NIL |

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr.No | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above) | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|---------------------------|------------------|---|-------------------------|---------------|-----------------------------------|---------------|--|
| | | | | Number of Warrants held | As Percentage | Number of Warrants held | As Percentage | |
| 1. | Bajaj Exports Pvt Ltd | 213800 | 9.10 | NIL | NIL | NIL | NIL | NIL |
| 2. | Lalchand Chandanmal Mutha | 128723 | 5.48 | NIL | NIL | NIL | NIL | NIL |
| | TOTAL | 342523 | 14.58 | NIL | NIL | NIL | NIL | NIL |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {I.e.,Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | | |
|--------------|-------------------------------------|----------------------------|---|--|--|--|
| 1 | Vidarbha Tradelinks Private Limited | 1,00,000 | 4.26 | | | |
| 2 | Nissan Merchandise Private Limited | 50,000 | 2.13 | | | |
| TOTAL | | 1,50,000 | 6.38 | | | |

(ii)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs,GDRs, SDRs,etc) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {I.e.Grand Total (A) +(B) + (C) indicated in Statement at para(I) (a) above} |
|--------------|--|---------------------------|---|---|
| | | | | |
| | | | ----N.A.----- | |
| TOTAL | | | | |

(ii) (b) Statement showing Holding of Depository Receipts (DRs). Where underlying shares are in excess of 1% of the total number of shares.

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs, SDRs,etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {I.e.Grand Total (A)+(B) +© indicated in Statement at para (I) (a) above } |
|--------------|-----------------------|--|---|--|
| | | | | |
| | | | ----N.A.----- | |
| TOTAL | | | | |

